

Philanthropy

Connecting mission through generosity

I'm deeply grateful for each of you and for the generous people who came before you, whose support has shaped LutherCare into what it is today. Our senior living communities have become true homes for our residents, our LutherCare for Kids Early Learning Centers are expanding to meet the growing demand for quality childcare, and our nursing scholarship program is empowering more future caregivers than ever.

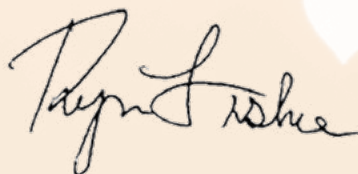
Over the past 75 years, as the needs of our communities have evolved, so has our programming. Yet, LutherCare's mission of service remains constant. Your steadfast support allows us to adapt and address the needs of the youngest, oldest, and most vulnerable in Lancaster and Lebanon Counties.

Because of you:

- Residents who exhaust their resources continue to receive high-quality care in the place they call home.
- Families find peace of mind knowing their loved ones are safe, supported, and well-cared-for.
- Aspiring nurses receive financial assistance for nursing school and learn about the rewarding opportunities available on our campuses.
- Children receive exceptional care at LutherCare for Kids Early Learning Centers, with scholarship support for lower-income families, giving their kids a chance to thrive.
- In-home childcare providers gain access to essential resources and services through LutherCare's Systems Aligned in Learning program, which helps prepare children for success in school.

As we look to the future, we are excited about new initiatives that will expand our reach even further and allow us to help our community in new ways. Plans are already in motion to enhance our services for residents in our communities and to expand LutherCare for Kids. Your continued support will help our dreams become a reality.

In service,



Ryan Fisher
Assistant Vice President – Philanthropy



Planned Giving: What You Need to Know

Donors who establish planned gifts benefiting Luthercare become members of Luthercare's Evergreen Society.

Naming Luthercare in your will is easy, and it is often the most impactful gift a donor makes. You can direct your planned gift to a specific campus or program. In doing so, you pass on your values by supporting an organization you love.



Many residents and donors have established planned gifts with the help of the Philanthropy Office over the past year. Planned giving is a perfect giving vehicle for donors looking to make an impact through their estate or looking for a more tax-efficient way to give.

I would like to thank all our supporters and Evergreen Society Members who have thoughtfully included us in their estate plans. Planned gifts are crucial for the growth of our organization and help us plan for the future of our communities.

Making a planned gift to Luthercare is simple and straightforward. It can be as easy as adding Luthercare as a beneficiary in your will. The Philanthropy Office is always available if you have any questions. Generous donors who have thoughtfully included Luthercare in their estate plans or have made a planned gift to Luthercare of \$5,000 or more are inducted into our Evergreen Society.

Members of the Evergreen Society receive exclusive benefits and recognition, including an invitation to the annual "Together in Community" dinner hosted each year at Luther Acres.

Why Include a Charitable Gift in Your Will?

1. It's simple to do. It can be as easy as including language stating, "I give ten percent of the net value of my estate to Luthercare."
2. You can change your mind. We will not receive the gift until after you pass. During your lifetime, you can amend anything you choose, i.e., beneficiaries, amounts, etc.
3. Tax-wise, it could be beneficial. Gifts to qualified charitable organizations reduce the value of your estate for estate tax purposes.
4. It's an easy way to support Luthercare, and we would be grateful for your gift. Bequests of every size build our future financial strength.

How you include a gift in your will or revocable trust depends on what you want to accomplish, and what you want to give to Luthercare. Here are some examples of various options:

Specific Bequest

"I bequeath the sum of \$10,000 (or all of my Microsoft stock) to Luthercare, an organization located in Lititz, PA."

Residual Bequest

"I bequeath 10% of my residual estate to Luthercare, an organization located in Lititz, PA."

Contingent Bequest

"If my sister does not survive me, then I direct her interest to Luthercare, an organization located in Lititz, PA."

Let Your Legacy Mirror Your Passion

Besides choosing how your bequest will come to us, you also have a say in how it will be used and acknowledged:

- Make the gift "unrestricted," which enables Luthercare to use it where needs are greatest.
- Make the gift restricted to a specific program such as Benevolent Care, Luthercare for Kids, or Nursing Scholarships.
- Give a gift that keeps on giving by directing your gift to the Evergreen Endowment Fund.
- Memorialize or honor a loved one: "This gift is made in memory of my loving husband."

Please reach out to the Philanthropy Office with any questions. We'd be happy to walk you through the process of making a planned gift.

Luthercare (Tax ID #23-1365374) is a tax-exempt organization located at 600 E. Main St., Lititz, PA 17543.

Making a Gift from your IRA

A Tax-Efficient Way to Donate

If you are 73 or older and hold an Individual Retirement Account (IRA), you must take a Required Minimum Distribution (RMD) each year, even if you don't need the resources. The RMD from your IRA increases your total taxable income and could potentially push you into a higher income tax bracket.

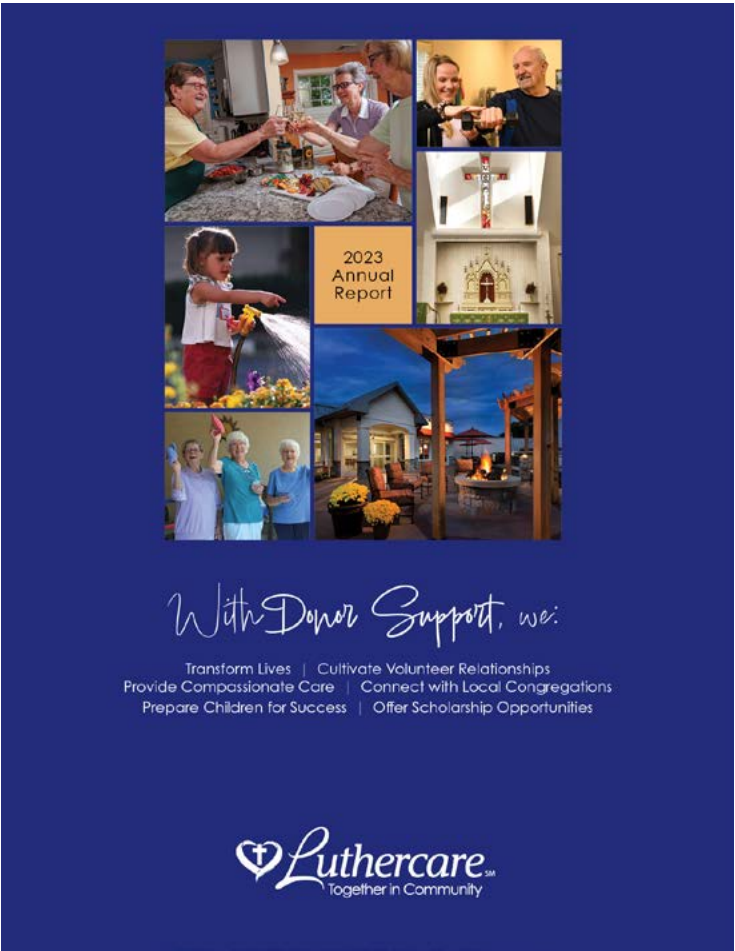
Using your IRA to make a Qualified Charitable Distribution (QCD) directly to Luthercare reduces your taxable income and can help you lower your tax bill and prevent you from entering a higher income tax bracket.

Because of these benefits, many donors are choosing to make QCDs from their IRAs. It may be a suitable and tax-advantaged giving strategy for some donors:

- You must be 70½ or older to be eligible to make a QCD.
- These gifts count toward your Required Minimum Distribution (RMD).
- QCDs are limited to the amount that would otherwise be taxed as ordinary income. This excludes nondeductible contributions.
- The maximum annual amount that can qualify for a QCD is \$105,000. This applies to the sum of QCDs made to one or more charities in a calendar year. (If, however, you file taxes jointly, your spouse can also make a QCD from his or her own IRA within the same tax year for up to \$105,000.) The funds must come out of your IRA by your RMD deadline, generally December 31.

** You may also direct a one-time, \$53,000 QCD, within the \$105,000 limit, to a charitable remainder trust or charitable gift annuity as part of recently passed SECURE Act 2.0 legislation.*

Call Ryan Fisher (717.626.1171, ext. 1644) in the Philanthropy Office for more information about any planned giving option.



2023 Annual Report Available Online

With the steadfast support of Luthercare's donors, we are able to create opportunities for older adults to thrive, to support at-risk children, and to open doors for the next generation of nurses. These inspiring stories of your impact at Luthercare are included in the 2023 Annual Report.



Scan this QR code with your phone's camera to view Luthercare's 2023 Annual Report.

Making a Difference

Philanthropic support for those served by Luthercare is provided by individuals, organizations, businesses, and foundations. All gifts have a ripple effect through our community, providing direct service as well as touching the lives of friends and family.

We sincerely appreciate and celebrate these gifts, which reflect the generosity of our donors since our ministry began in 1949.

Tributes

HONOR GIFTS

January - June 2024

Hazel A. Brobst
Mr. & Mrs. John E. Brobst

Elizabeth A. Bucher
Jean Rutter

Julia E. Conner
Darla Lamoureux

Family
Laurence & Doris Shirck

Friends
Victor Kiehl & Carolyn Arnold

Diane Gegg
Darla Lamoureux

Charlotte Hanna
Gloria A. Shober

Health Care Employees
JoAnn & Glenn Gehman

Joyce E. Heinaman
Betty Garman

Alice Herbine
Karlene A. Travis

Dorothy L. Hoyer
Gerry & Joanne Phillips

Loved Ones
Elro Brink

Carl R. McAloose
Alisa Miller
Patricia Savage

Bethel McKee
Becky & Owen Stauffer

Maria Paone
Grace Luciani

Linda Shenk
James & Leopolda Burt
James & Suzette DeSantis
Larry & Janet Rigdon
Dennis & Karen Shalters

Janice E. Young
Sharon Stoner





"We want to see our team members learn and grow in their roles. Luthercare's commitment to continuing education shows how much value we place on developing our teams and supporting their goals," says Tammy Schucker, RN, Luthercare's Director of Clinical Services. After many years of internal scholarships, the Nursing Scholarship Program was expanded in 2020 to include high school students in response to the impact the pandemic had on the nursing field.

Today, we are proud to have awarded \$90,000 in scholarships to 70 students from Lancaster and Lebanon Counties, and we look forward to supporting future nurses for years to come.

"It has also been a joy to celebrate with the winners of our high school nursing scholarships and meet these young people who are really excited and passionate about entering the nursing field," Tammy Schucker notes. This year, two of the year's high school nursing scholarship recipients included Warwick High School seniors Rachel and Kendall (shown on opposite page), who both worked part-time on the Luther Acres Dining Services team.

Generous donations to the Nursing Scholarship Fund make it possible for Luthercare to award the scholarships. Many of these come from residents of our senior living communities through significant estate commitments and memorial gifts. A standout gift memorializing a longtime Lititz and Luther Acres resident, Mary Roth, was made by her sister to recognize and celebrate what would have been Mary's 100th birthday!

In addition to scholarships for team members and students, Luthercare expanded the scholarship program by introducing an eight-week paid interdisciplinary internship this summer, thanks to a generous grant from LeadingAge PA. Allison Keeney, a past recipient of a nursing scholarship (shown at bottom, right), worked closely with Luther Acres team members to develop skills and knowledge specific to nursing and administrative aspects of senior living.



When you give to the Luthercare Nursing Scholarship Fund, you are:

- **Strengthening our community by supporting dedicated nurses and team members while they further their education, grow in their careers, and go above and beyond for our residents.**
- **Providing the funding for future nurses to begin their careers in healthcare, ensuring high-quality care for patients today and tomorrow.**
- **Honoring and memorializing the countless nurses who served our community tirelessly through their work.**



Please join us on Friday, November 22, in the Luther Acres Towne Center from 9:30 a.m. to 4:00 p.m. for light refreshments and snacks while we support the Luthercare Nursing Scholarship Fund through the 2024 ExtraGive! If you cannot join in person, please support us online at extragive.com/organizations/luthercare.

If you have any questions, please contact Cameron Dickerson at 717.626.1171, ext. 1624 or cdickerson@luthercare.org.

EXTRATM GIVE

ExtraGive campaign to support Luthercare's Nursing Scholarship program

The ExtraGive, a 24-hour-long fundraising event in Lancaster County, will return for another celebration of giving on November 22. During the ExtraGive, donors will have an opportunity to support the Luthercare Nursing Scholarship program, which supports both team members who are furthering their education and local high school graduates who are just beginning their healthcare journeys.



Scan this QR code with your phone's camera to go directly to our ExtraGive page.



Tributes

MEMORIAL GIFTS

January - June 2023

LaVonne Althouse
Ken & Janet Craley
Helen Heron
Earl & Carol Rupert

Larry Balmer
Mary Lou Balmer

Paul Baranek
Charles F. Snyder Funeral
Homes & Crematory

Mary E. Barger
Mary Ann Herr

Doris E. Barr
Arthur Barr

Sylvia J. Beam
Cook & Beth Reading

Franklin William Bechtel
Darlene Bechtel

Jim Bechtel
Darlene Bechtel

Donald R. Beck
Frances Gingrich
Joanne Snavely

Carroll L. Boughter
Suzanne Adams
Darlene Steely

Lois E. Boughter
Suzanne Adams
Darlene Steely

George Conner
Barbara Conner

Erma M. Craley
Donna Avery

Richard B. Dicks
Kay Dicks

Larry A. Donmoyer
Doris Donmoyer

Gloria R. Elias
Elaine Edgerton
Phyllis R. Oberholtzer
Thomas Phipps
Trudy Wonder

Betty A. Evans
Larry & Karen Widdoss

Harold M. Evans
Larry & Karen Widdoss

Robert H. Fischer
Joyce Fischer

Betty Fisher
Ryan & Monica Fisher

Carl F. Fox
Alan & Linda Beasley

Isabel H. Fox
Alan & Linda Beasley

Virginia A. Franke
Rick Franke

Clyde I. Fry
June Fry

Harold C. Fry
Thomas & Mary Leigh Fry

Martha Fry
Thomas & Mary Leigh Fry

Patricia J. Gerfen
June M. Adams
Donegal Chapter 422
Order of the Eastern Star
Brooke Graybill
Miriam Keith
M. Virginia Musser
Visiting Angels
Living Assistance Services

Vaughn C. Glover
Thomas & Elizabeth Demik
Barry & Mary Eppley
Scott Eppley

Betty Gormley Martin
James & Jennifer Martin

Ruth C. Hare
Craig & LeeAnne Wagaman

Dot & Ken Harvey
Carol Samara

Norma A. Haverstick
Craig & Becky Siebler

R. Donald Haverstick
Craig & Becky Siebler

David B. Heinaman
Joyce Heinaman

Darrell Henry
Mike & Carol Lichty

Henry Herbener
Rev. Henry E. &
Lillian H. Herbener

Lawrence D. Herr
Mary Ann Herr

Earl T. Hibner
Jake & Carolyn Livingston

Donald F. Hilgert
Janet Hilgert

Esther Hilgert
Janet Hilgert

Frank Hilgert
Janet Hilgert

Helen D. Hollyday
Rev. Henry E. &
Lillian H. Herbener

Herman Horn
Rose Marie Wyneken

Joseph Horvath
Carl & Marie McAloose

Betty L. Hull
Mary Lou Balmer
Bonita Brenner
Katherine Buffington
Barbara Dugan
Edwin & Carol Hellings
Helen Heron
Margaret Manning
Earl & Carol Rupert
Marlene Samuelsen
Joanne Snavely
Suzanne St. John
Jean Strobel
Mervin & Catherine
Witmer

Fred H. Hummel
Bruce & Trudy (Hummel)
Shaner

Lenore F. Hummel
Bruce & Trudy (Hummel)
Shaner

Elsie A. Hummel-Minnich
Bruce & Trudy (Hummel)
Shaner

Ruth J. Hyland
Jim & Kay Nolt

Helen V. Johnson
Sarah Challenger
Gloria A. Shober
Darlene Steely

Gina Kainz
Rose Locar

George H. Kraus
Sally Kraus

Dolores Kupp
Frances Gingrich
Earl & Carol Rupert

Norman E. LaGueux
Henry & Marcie Boucher
Kevin Duprey

Joyce Loercher
Darlene Steely

Loved Ones
Elro Brink
Barry & Naomi Bryson
Carol A. Heintzelman
Mary T. Lamoureux

James S. Madara
Sandra Madara

Robert Markowski
Lou & Anita Perrone

Stephen M. McBride
Stephanie McBride

Edmund E. Meiskey
David & Carol Bradfield
Sarah Challenger
Ken & Janet Craley
Don & Jo Davis
Jerry & June Downing
Lee & Marcia Klopp
Rachel Lehman
Rose Locar
Thomas & Jessica Ressler
Sarah Ruppert
Barbara Sandhaus
Darlene Steely
Shirley J. Webb

Sophie Mercurio
Jean Rutter

Arlene Z. Miller
Charles F. Snyder Funeral
Homes & Crematory

Edward Moore
Edward R. Moore

Margaret A. Moore
Edward R. Moore

Elvin M. Musselman
David Myers &
Gail Benner

Donald E. Ney
Patricia A. Ney

Gladys K. Ney
Patricia A. Ney

Our Parents
Leonard & Jayne Burns
George & Susan Minick

William E. Patterson
Jean Patterson

Louis F. Perrone
Jake & Carolyn Livingston

Helen M. Plackey
Bonnie M. Norris

Lawton Propst
Janet Hilgert

Mary Propst
Janet Hilgert

Geraldine D. Raber
Beverly S. Maddox
David Myers &
Gail Benner

Nancy Ream
Doris Stark

Fae L. Reber
Frances Gingrich
Helen Heron
Joanne Snavely
Rose Marie Wyneken

Jim Rhoades
Pat Rhoades

Mia Rhoades Smith
Pat Rhoades

Hiram Richards
Marilyn Richards

Ruth M. Rineer
Sharon Stoner

Mary S. Roth
Eileen & George Burgwyn

Stephen E. Ruth
Rev. Mimi Ruth

Kenneth J. Samara
Carol Samara

Charles E. Schlossman
Martha E. Schlossman

Claire H. Schuyler
Debbie Moore

Rosemarie V. Seminara
Joanne Snavely

Timothy L. Shaub
Marlene Samuelsen

Ronald E. Shenk
Charles F. Snyder Funeral
Homes & Crematory

Joanne Silbermann
Grace Luciani

Judith M. Singer
David Newall

Wenonah Slote
Kelly & Lorraine Horst

John M. Smith
Peg Smith

Nancy M. Souders
Joanne Snavely

Gary D. Stark
Doris Stark

Donald K. Steffy
Janet M. Steffy

Theodore Steinmetz
Barbara Steinmetz

Edna F. Trostle
Dr. Randy Trostle

Glenn D. Trostle
Dr. Randy Trostle

Kathleen S. Van Gorden
M. Virginia Musser

George E. Vernau
Robert Cook
Carol Myers
Richard & Ann Rutkowski
Ellyse Selfon
Debra Tyndall

Richard A. Vogt
Chuck & RuthAnn (Vogt)
Williams

Ruth E. Vogt
Chuck & RuthAnn (Vogt)
Williams

Mary C. Wagaman
Craig & LeeAnne Wagaman

Virginia A. Wagner
Jack Wagner

Sandra J. Wanner
E. Larry Wanner

John N. Ward
Marie Ward

James R. Whitehead
Sarah Challenger
Ken & Janet Craley
Doris Donmoyer
Diana Hill
Lee & Marcia Klopp
Beverly S. Maddox
David Myers &
Gail Benner
Ernst & Ruth Rinder
Jean Rutter
Marlene Samuelsen
Robert Singer
Darlene Steely
Waltraut Wegner

Gerald E. Wyneken
Stephen Marcott &
Rachel Wyneken

Jacqueline N. Young
John & Sharon Alecci
Wanda Bauman
Stephen & Linda Himpstl
Wende Nagle
Margaret Snell
Jennifer Wahl
Karen Wright

Samuel R. Youse
Ethel Youse

Joan Zimmerman
Karen Adams
Elizabeth Hacker

Walton Zimmerman
June M. Adams
Tom & Julia Campbell
Ken & Janet Craley
Helen Heron
Marguerite Hill
Rosemary Huber
M. Virginia Musser
Marian Ressler
Joanne Snavely
Rose Marie Wyneken

Our donors provide critical support throughout our senior living communities and our childcare and early learning centers, helping to bring our mission to life.

Honoring & Remembering Loved Ones

through Lights of Luthercare



At our 'Lights of Luthercare' celebrations, together we give thanks to those who have touched our lives.

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This year marks the 11th annual Lights of Luthercare celebration at Luther Acres and St. John's Herr Estate. Each year, as we usher in the Advent season with an evening of music and holiday festivities, the lighting of hundreds of luminarias brings the warmth and peace of the season to both communities.

Each luminaria – representing a gift of \$25.00 or more to Luthercare – honors or remembers a family member, friend, or anyone who has made a difference in the life of the luminaria sponsor. All proceeds support benevolent care at each community. These gifts are working to brighten the lives of many others!

If you would like to sponsor a luminaria and recognize someone special, please complete a Lights of Luthercare sponsorship form, located at reception desks at Luther Acres or St. John's Herr Estate, or reach out to the Office of Philanthropy by November 8.

Make plans to join us at the Lights of Luthercare celebrations! The Lights of Luthercare will take place on Tuesday, December 3, at Luther Acres and on Wednesday, December 4, at St. John's Herr Estate.

We look forward to this special evening with you!



To sponsor a luminaria by credit card, please contact Cameron Dickerson, Donor Care Specialist, at 717.626.1171, ext. 1624, by November 8.



600 East Main Street
Lititz, PA 17543-2224

Where Potential is *Ageless!*
(Tribute Lists Inside)

Meeting the Needs of Children in our Community

As part of our mission, Luthercare for Kids operates a program called Systems Aligned in Learning (SAIL), which works to increase the quality of in-home childcare in Lancaster and Lebanon counties. SAIL provides free early learning resources, materials, and mentorship to these childcare providers, which in turn benefits hundreds of children, many of whom are from low-income families, and sets them up for success in kindergarten and beyond.

Thanks to incredible support from the United Way of Lebanon County, we were able to make a real difference in Lebanon County by providing family engagement kits to the children served by SAIL. Each kit included age-appropriate educational materials, information on local programs, and a family-friendly dinner recipe and all the ingredients to make it.

Through SAIL, Luthercare for Kids distributed more than 140 engagement kits, which were funded by the United Way of Lebanon County. The providers were excited to send them home with the children's families and share more about available resources in Lebanon County.

***What a wonderful way
to promote learning!***

